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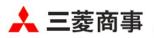






























OFFICIAL RESEARCH PARTNER













Confirmed Speakers

- Zhang Yuqing, Former Deputy Director, National Energy Administration
- Zhang Rongwang, President, Trading & Marketing Branch, CNOOC Gas and Power Group
- Li Yalan, Chairperson of the Board of Directors, Beijing Gas Group Co., Ltd
- Wang Zhehong, Deputy General Manager, Shenergy (Group) Co., Ltd, Chairman, Shanghai Gas (Group) Co., Ltd.
- Liu Jingbo, Deputy General Manager, Guangzhou Gas Group
- Zhu Xingshan, Senior Director, Planning Department, CNPC
- Ye Yishu, President, CNOOC Gas and Power Trading & Marketing Ltd.
- Huang Yonggang, Deputy General Manager, China Huanqiu Contracting & Engineering Corporation
 Beijing Office
- Zhu Jianwen, General Manager, China Gas Hongtu Logistic Co., Ltd
- Wu Yuneng, President, Dongchang Group
- Guo Zonghua, President, Shaanxi Gas Design Institute
- Liu Xibin, Deputy General Manager, Shaanxi Heavy Duty Automobile Co., Ltd
- Matt Schatzman, President and Chief Executive Officer, NextDecade Corporation
- Tarek Souki, SVP LNG Marketing and Trading, Tellurian Inc.
- Tom Earl, Chief Commercial Officer, Venture Global LNG
- Andrew Walker, VP Strategy, Cheniere
- Jun Nishizawa, Senior Vice President, Division COO, Energy Resources Division, Mitsubishi Corporation
- Ahmad Adly Alias, Vice President, LNG Marketing & Trading, PETRONAS
- Didik Sasongko, President Director, PT Badak NGL
- Adnan Ezzarhouni, China General Manager, GTT
- Chen Weida, Senior Solutions Manager, Wison Group
- Gavin Thompson, Head of Asia Pacific Research, Wood Mackenzie
- Mo Binzhen, Director of the Research Centre for the Maritime Silk Road Convention, Beihai Maritime Affairs Bureau
- Li Yao, CEO, SIA Energy
- Joe B'Oris, Chief Development Officer, LNG Limited
- Kenneth Foo, Team Leader, Asia LNG Assessments, S&P Global Platts
- Andrew Thornton, General Manager of Supply, Planning and Finance, Origin Energy
- Parth Jindal, Managing Director, Hoegh LNG Asia Pte. Ltd
- Vincent Demoury, General Delegate, International Group of Liquefied Natural Gas Importers (GIIGNL)
- Fan Hongjun, Deputy Director of Reserach and Development, China Classification Society
- Du Yue, General Manager, Gang Neng (Shang Hai) Natural gas Energy CO., Ltd
- Seng Kee Wong, Head of Markering, GLX
- Ye Dongsheng, Chief Executive Officer, ENN International Trading (Singapore) Pty
- Patrick Hughes, Vice President, Corporate Strategy & Investor Relations, NextDecade Corporation
- Nigel Kuzemko, Chief Executive Officer, Steelhead LNG
- Thomas McMahon, Former CEO & MD, Singapore Mercantile Exchange
- Frank Kretschmer, Senior Vice President, LNG Marketing, ExxonMobil Aisa Pacific Pte. Ltd.
- Wen Wang, Senior Consultant, China Gas and LNG, Wood Mackenzie
- Bernard Samuels, Head, Integrated Gas Commercial, Shell (China) Ltd
- Lin Sheng (Michael), Principal Investment Officer, International Finance Corporation













Agenda

DAY ONE - Wednesday, 25th April 2018



08:00 Registration & Welcome Breakfast hosted by TELLURIA

09:00 Official Welcome by the Organisers

09:15 Opening Remarks Li Yao, CEO, SIA Energy

09:25 Session 1

A New Age for China's LNG & Gas Demand: How High Will it Go?

- China's demand outlook and the role of LNG in the country's energy mix
- Gas to Gas competition
 - o Can LNG be competitive against internal production and pipeline imports?
 - O What's the relationship between pipeline gas and LNG prices in China?
- How are Chinese regulators and policy makers driving gas demand?
 - O What is the Government's strategy on switching from coal to gas?
 - o How can LNG reduce the country's environmental issues?
- Liberalisation— when will domestic gas pricing be deregulated?
- Updates on third-party access to infrastructure: terminals and pipelines
- Identifying new independent players and their impact on the global market
- Coal to gas switching: what are the main challenges for power companies when switching to LNG?
- Domestic outlook for shale production
- How will China's carbon emission trading scheme help meet its emissions targets?

Chair: Li Yao, CEO, SIA Energy

Wei Xiaowei, Director, International Cooperation Department, National Energy Administration Zhang Yuqing, Former Deputy Director, National Energy Administration Zhang Rongwang, President, Trading & Marketing Branch, CNOOC Gas and Power Group Li Yalan, Chairperson of the Board of Directors, Beijing Gas Group Co., Ltd

Questions & Answers

11:00 Networking Coffee Break

11:30 Session 2 PANEL DISCUSSION

Global Gas Supply & Demand—Is China Set to Lead Global LNG Demand?

- Where will the next wave of LNG supply projects come from?
- What will be the role of China in absorbing that supply and what's the realistic timeline?
- Are Chinese buyers ready to sign long-term contracts in 2018? How long will they be?
- What will be the role of China in supporting the second wave of US LNG projects?











- Which are the other relevant markets for LNG imports in the region?
- How will China's surging gas demand impact shipping demand in the next five years?
- Can LNG save China from winter gas shortages?

Chair: Gavin Thompson, Head of Asia Pacific Research, Wood Mackenzie

Andrew Walker, VP Strategy, Cheniere

Frank Kretschmer, Senior Vice President, LNG Marketing, ExxonMobil Aisa Pacific Pte. Ltd.

Ahmad Adly Alias, Vice President, LNG Marketing & Trading, PETRONAS

Tarek Souki, SVP LNG Marketing and Trading, Tellurian Inc.

Tom Earl, Chief Commercial Officer, Venture Global LNG

Patrick Hughes, Vice President, Corporate Strategy & Investor Relations, NextDecade Corporation

Questions & Answers

13:00 Networking Lunch

14:15 Session 3

LNG Distribution Channels & Small-Scale Transportation: How Much New Demand Will We See?

Trucking and the Role of ISO Tanks in LNG Distribution

- How are policy developments driving demand for trucked LNG?
- How is this trend in distribution boosting LNG demand in China?
- How does the pricing mechanism work in this new internal market?
- For how long is this going to be a sustainable business model?
- What is the role of this model in supplying remote industrial end users?

LNG Shipping

- How can LNG tanker operators maximize the Chinese growing demand?
- How are land water limitations impacting LNG shipping and what regulation developments are needed?
- Will small-scale LNG ships be the most reliable solution in the future?

Chair: Ye Dongsheng, Chief Executive Officer, ENN International Trading (Singapore) Pty

Zhu Jianwen, General Manager, China Gas Hongtu Logistic Co., Ltd

Adnan Ezzarhouni, China General Manager, GTT

Fan Hongjun, Deputy Director of Reserach and Development, China Classification Society

Wu Yuneng, President, Dongchang Group

Questions & Answers

15:45 Networking Coffee Break

16:15 Session 4

Asia Pacific Insights: Building New Demand and Exploring Business Opportunities

- What is China's evolving role in the regional LNG market?
- Will other countries follow Japan in eliminating destination clauses from their LNG contracts?
- How are countries building new LNG demand in Southeast Asia?
- Who are the new buyers in the region?
- How can India develop its position as one of the biggest importers in Asia Pacific?

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<u>Chair:</u> Gavin Thompson, Head of Asia Pacific Research, Wood Mackenzie
Jun Nishizawa, Senior Vice President, Division COO, Energy Resources Division, Mitsubishi Corporation
Didik Sasongko, President Director, PT Badak NGL
Andrew Thornton, General Manager of Supply, Planning and Finance, Origin Energy
Lin Sheng (Michael), Principal Investment Officer, International Finance Corporation

Questions & Answers

17:30 End of Summit Day One

17:30 – 19:30 Networking Drinks Reception hosted by VENTURE GLOBAL LNG

DAY TWO - 26th April 2018

08:00 Welcome Refreshments

08:50 Opening Remarks Gavin Thompson, Head of Asia Pacific Research, **Wood Mackenzie**

8:55 Keynote Address: The Second Wave of U.S. LNG: Cost and Gas Supply Advantages Matt Schatzman, President and Chief Executive Officer, NextDecade Corporation

09:10 Session 5

The New Emerging Giant: Why is China so Relevant for the Global Energy Industry?

- China as the second-biggest importer of LNG in the world:
 - -How are new projects adapting to deliver customer value to Chinese buyers?
 - -How can Chinese buyers maximize the opportunities of new LNG export projects?
- What are the latest developments and trends in downstream investment in China?
- Will we see more Chinese investment in overseas upstream and downstream projects?
- How big are renewables in China and how can gas maximize potential synergies between the two industries?

<u>Chair</u>: Vincent Demoury, General Delegate, International Group of Liquefied Natural Gas Importers (GIIGNL) Wang Zhehong, Deputy General Manager, Shenergy (Group) Co., Ltd, & Chairman, Shanghai Gas (Group) Co., Ltd.

Liu Jingbo, Deputy General Manager, Guangzhou Gas Group Bernard Samuels, Head, Integrated Gas Commercial, Shell (China) Ltd Nigel Kuzemko, Chief Executive Officer, Steelhead LNG

Questions & Answers

10:30 Networking Coffee Break











11:00 Session 6

LNG & Gas Infrastructure & Distribution—What are the New Developments in China?

LNG Terminal Access

- How are regulators driving LNG terminal access for third parties?
- How can terminal owners benefit and maximize terminal access opportunities?
- What is the realistic timeline for new receiving terminals to come online?
- Could FSRUs/FSUs become an alternative to onshore receiving terminals?

Pipelines

- Update on China's pipeline network
- How much pipeline infrastructure is required to sustain LNG demand growth?
- Will the latest regulations open up access to private companies and provincial players?

Storage

- Is LNG the solution to shortages stemming from setbacks in gas transportation and storage?
- How can China balance its storage capacity between peak and off season?
- Innovations in gas storage technology and applications

Chair: Chen Weida, Senior Solutions Manager, Wison Group

Zhu Xingshan, Senior Director, Planning Department, CNPC

Parth Jindal, Managing Director, Hoegh LNG Asia Pte. Ltd

Guo Zonghua, President, Shaanxi Gas Design Institute

Huang Yonggang, Deputy General Manager, China Huanqiu Contracting & Engineering Corporation Beijing Office

Questions & Answers

12:30 Networking Lunch

13:45 Session 7

LNG as a Fuel in China: How is it Competing with Other Alternative Fuels in the Transportation Sector?



- Is LNG becoming a more economical alternative against diesel in road transportation?
- How is the government's anti-pollution campaign driving the use of LNG-fuelled vehicles?
- How fast is the demand for LNG-fuelled trucks growing in China?
- How is regulation driving the use of LNG in the marine space?
- What are the latest developments in LNG marine bunkering in China?
- What lessons can be learned from Europe?

Chair: Zhu Xingshan, Senior Director, Planning Department, CNPC

Liu Xibin, Deputy General Manager, Shaanxi Heavy Duty Automobile Co., Ltd

Du Yue, General Manager, Gang Neng (Shang Hai) Natural gas Energy CO., Ltd

Mo Binzhen, Director of the Research Centre for the Maritime Silk Road Convention, Beihai Maritime Bureau

Questions & Answers

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14:45 Networking Coffee Break



15:15 Session 8 - PANEL DISCUSSION

What are the Latest Trends in LNG Contracts, Trading and Pricing?

- What are the new trends and business models of LNG trades and purchase agreements?
- How much LNG is currently being traded to China on the spot market?
- What are the characteristics of those short-term contracts?
- What are the preferred pricing indexes for Asian buyers?
- How much flexibility will we see in future LNG contracts to China?
- Will China become the main Asian LNG Hub?
- Are we seeing non-Asian indexes in Asian contracts?
- How is the role of traders and portfolio players evolving?

Chair: Wen Wang, Senior Consultant, China Gas and LNG, Wood Mackenzie Joe B'Oris, Chief Development Officer, LNG Limited
Kenneth Foo, Team Leader, Asia LNG Assessments, S&P Global Platts
Seng Kee Wong, Head of Markering, GLX
Ye Yishu, President, CNOOC Gas and Power Trading & Marketing Ltd
Ye Dongsheng, Chief Executive Officer, ENN International Trading (Singapore) Pty
Thomas McMahon, Former CEO & MD, Singapore Mercantile Exchange

Questions & Answers

16:45 Close of China LNG & Gas International Summit 2018